



National Credit Union Administration

Report of On-Site Information Systems Vendor Visit

CU Solutions, Inc.

November 2 - 5, 1998

CU SOLUTIONS, INC.

ISV Review - Executive Summary

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Overall, CU Solutions has demonstrated it is making progress towards Y2K readiness. In terms of NCUA's 5-phase repair approach, it appears to be at the following point:

- Awareness – CU Solutions is aware of the Y2K implications for its client credit unions and has been proactively preparing solutions. All members of the management team have been involved in addressing and renovating the Cruise products.
- Assessment – CU Solutions has completed the assessment phase for its proprietary Cruise products. A formal assessment of the internal systems at CU Solutions has not been completed.
- Renovation - According to the CEO, both the Cruise-DOS and Cruise-SQL product have been fully renovated.
- Validation and Testing – Beta testing for the Cruise-DOS product is scheduled for November 23, 1998. This will be the final step in the renovation phase for Cruise-DOS. As Cruise-SQL has been Y2K ready by design, there was more emphasis placed on validating its Year 2000-readiness. However, according to management, this product has been tested for Y2K-readiness as of the date of this review, and supporting documentation is being compiled.
- Implementation – CU Solutions plans to release the Y2K-ready version of Cruise-DOS on December 1, 1998. Currently Beta site testing is the only phase of the renovation project that is left to complete. Cruise-SQL credit unions have been operating on Y2K-ready software since the product was released in October of 1993.